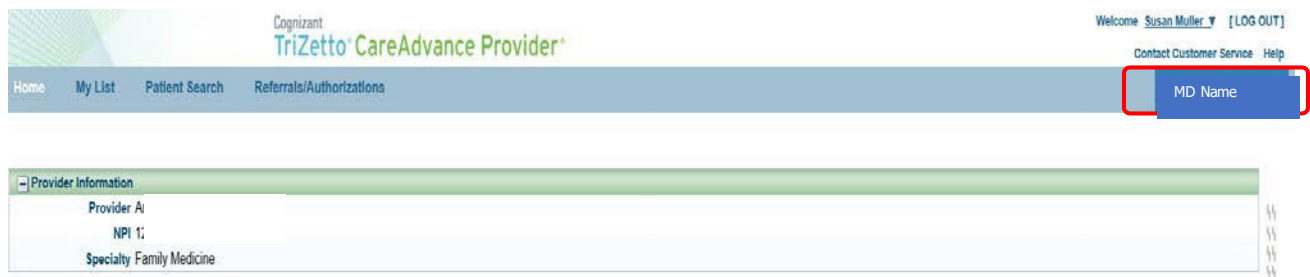


# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

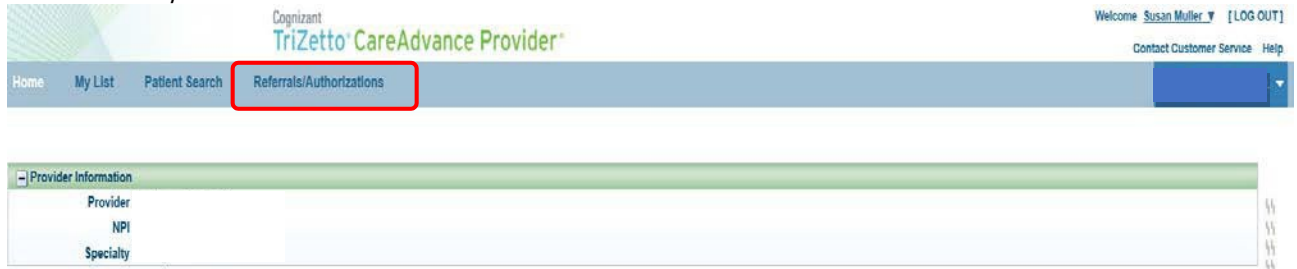
Follow the steps below to create and submit an Inpatient authorization request.

**Note:** Requests for **URGENT Elective Inpatient services** can be obtained by following the steps below but you must also call Customer Care with the case number.

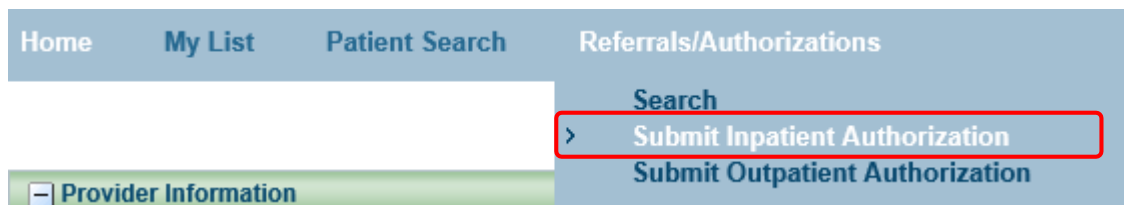
1. Log in to **UniveraHealthcare.com**
2. Locate the CareAdvance Provider™ (CAP) link and log in utilizing your provided login credentials.
3. Click the drop-down arrow to choose the correct provider:  
*NOTE: the provider chosen MUST be the same as the servicing/referring provider that you will be entering in the authorization. If you have multiple NPI's or locations, ensure that you have chosen the correct NPI and location.*



4. Click Referrals/Authorizations:



5. Select "Submit Inpatient Authorization".



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6. Enter patient's ID **OR** enter patient's last name, first name **and** date of birth. \*If patient has dual coverage, enter a separate authorization request for both policies.

The screenshot shows the 'Patient Search' form. A red box highlights the 'Last Name' and 'First Name' fields, with a callout stating 'Last name, first name and DOB must be entered together'. Another red box highlights the 'Birthdate' field. The 'Patient ID' field is also highlighted. The 'Eligibility As Of' field shows '08/22/2019'. A 'SEARCH' button is visible on the right.

Home My List Patient Search Referrals/Authorizations

Patient Search

You can type the patient's ID or patient's name in combination with other search criteria.

Search Options

Patient ID Last Name First Name Eligibility As Of (mm/dd/yyyy) Birthdate (mm/dd/yyyy) SEARCH advanced search

7. Click "Search".
8. Select correct patient by clicking on the patient's name:

The screenshot shows the search results table. A red box highlights the 'Ula, Gwy' row, with a callout stating 'You can click on View for more information on the patient, however a full eligibility check should be done prior to logging into CAP.' The 'View' link for this row is highlighted. The table has columns for Name, Plan, Patient ID, Birthdate, Gender, Address, and Eligibility. The 'Ula, Gwy' row is highlighted.

Patient Search

You can type the patient's ID or patient's name in combination with other search criteria.

Search Options

Patient ID Last Name First Name Eligibility As Of (mm/dd/yyyy) Birthdate (mm/dd/yyyy) SEARCH advanced search

| Name +      | Plan   | Patient ID | Birthdate | Gender | Address | Eligibility          |
|-------------|--------|------------|-----------|--------|---------|----------------------|
| Ula, Chacca | Facets |            |           |        |         | <a href="#">View</a> |
| Ula, Dmyr   | Facets |            |           |        |         | <a href="#">View</a> |
| Ula, Gwy    | Facets |            |           |        |         | <a href="#">View</a> |
| Ula, Pakze  | Facets |            |           |        |         | <a href="#">View</a> |
| Ula, Tiery  | Facets |            |           |        |         | <a href="#">View</a> |

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# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

## 9. Complete all the required fields (indicated with \*):

Submit Inpatient Authorization

- **Contact Information:** Name and phone number where you can be reached directly.
- **Admission Date:** Can backdate up to five days or go forward 90 days.
  - **\* TIP:** You can change a date of service if the authorization is still in pending status. Once the authorization has been approved or denied, you will need to send a note in the "Case Communication" section of the authorization requesting the date of service change.
- **Length of Stay:** Enter estimated length of stay.
- **Type of Care:** Select one of these choices only: Mental Health; Substance Use, Inpatient Urgent (for urgent admissions only-NOT for elective admissions); Medical/Surgical; Transfer or Transplant).
- **Bed Type:** Select correct bed type.
- **Place of Service:** Select correct place of service.
  - **\* TIP:** You can change a place of service if the authorization is still in pending status. Once the authorization has been approved or denied, you will need to send a note in the "Case Communication" section of the authorization requesting the place of service change.
- **Primary Diagnosis Code:** Enter diagnosis code. If a diagnosis code is unknown, you can search for it by a partial (or full) code number or English description on the Search tab. You can search for codes by number, description or in your saved Bookmarks (also see page 10).

# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

- **Procedure Code Type:** Select CPT or HCPCS.  
❖ **For acute inpatient admissions, select CPT.**
- **Primary Procedure Code:** Enter procedure code. If the procedure code is unknown, you can search for it by a partial (or full) code number or English description on the Search tab. You can search for codes by number, description or in your saved Bookmarks(see page 10)  
❖ **For acute inpatient admissions, enter 99221.**

Procedure Code Search Close Window

**Search** Bookmarks

Enter a full or partial procedure code or description below and click 'Search'.  
Include decimal if applicable (e.g. 250.01)

Procedure Code Type: HCPCS  Code or Description:  **SEARCH**

Choose CPT or HCPS and then enter code or description and click "Search"

- **Referring Provider Name, ID:** The default value will display as the provider that is in focus.
- **Servicing Provider Name, ID:** Enter the servicing provider.
- **Servicing Facility Name, ID:** Enter the servicing facility.
- **Admitting Provider Name, ID:** Enter the admitting provider.

Servicing Provider Search

**Search** Bookmarks

Name: runns  
City:

Network: ☒ In ☐ Out

Select an In-Network Provider/Facility when available.

| Network | Name | NPI | Address                              | Group Affiliation | Type     | Specialty |
|---------|------|-----|--------------------------------------|-------------------|----------|-----------|
| In      |      |     | 1340 Floyd Ave, Rome, NY, 13440-4615 |                   | Facility |           |

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★ **TIP:** You can change any provider/facility if the authorization is still in pending status. Once the authorization has been approved or denied, you will need to send a note in the "Case Communication" section of the authorization requesting the provider/facility change.

10. **OPTIONAL:** The "Add Service" button is found on the bottom right of the "Submit Inpatient Authorization" screen. Click this button to add an additional related service for this member, if needed. You can add multiple related procedure codes/services all in one authorization (e.g., multiple codes for a spine surgery). Do not combine different services on one authorization. Enter separate authorization requests for different services (e.g., Spine Surgery and knee surgery would require separate authorizations).

Trizetto CareAdvance Provider

Welcome Susan Miller [LOG OUT]  
Contact Customer Service Help

Home My List Patient Search Referrals/Authorizations

**Submit Inpatient Authorization**

**Patient Information**

Patient: USA, Own  
Birthdate: 03/04/2012  
Age: 7 years  
Plan: Facets  
Group ID: 00033965  
Patient ID:   
Address:   
PCP Name, ID:

**USE TEMPLATE**

**Confinement Information**

\*Admission Date: 08/26/2019  
\*Length of Stay: 3 days  
\*Type of Care: Medical/Surgical  
\*Place Of Service: Inpatient Hospital  
\*Primary Diagnosis Code: E00.9  
\*Procedure Code Type: CPT  
\*Primary Procedure Code: 43844  
\*Primary Procedure Description: Laparoscopy, Surg. Gastric Restrictive Procedur...

\*Referring Provider Name, ID:   
\*Referring Provider Address:   
\*Servicing Provider Name, ID:   
\*Servicing Provider Address:   
\*Servicing Facility Name, ID:   
\*Admitting Provider Name, ID:   
\*Admitting Provider Address:

SAVE AS... CANCEL SUBMIT **ADD SERVICE**

©2019 Cognizant Trizetto Software Group, Inc. CareAdv... 5.63.019.11201 Deployment date: 5/23/2019 4:14:15 PM

11. Once finished, click Submit to process or Cancel to delete without processing.

# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests


12. The authorization will appear. Check the "My List" box so that the authorization will appear in your "My List". **If you navigate away, be sure to check back for any further action required.**

**Tip:** The "My List" will only hold 20 authorizations. Once an authorization is approved, uncheck the "My List" box to add room for future pended authorizations.

13. After submitting the request, you may be instructed to perform additional actions as shown in the example below (e.g., attaching clinical, completing a review, etc.). All actions must be completed for each authorization. If the required actions are not completed, it will delay the process of the authorization.

**\*\*NOTE:** After clicking on "Submit", A preauthorization check will run.

- If a preauthorization is required, a message appears and the authorization requirement for each procedure and service is noted.
- If a partial preauthorization is required, a message appears stating that an authorization is not required for what you attempted to submit. If an authorization is required only for some of the procedures (e.g., three procedures require an authorization, while two do not), a new case is created for the procedures requiring authorization, excluding the procedures that do not require authorization.
- If **none** of the procedures/services entered in CAP require an authorization, then no case is created and a note in the patient's record documents the CAP user's attempt to submit an authorization.

 **Actions**

- 1.\*Test Hysterectomy guideline [InterQual Criteria \(Restricted Guideline\)](#)
- 2.Please attach clinical documentation.

13a. If an action is displayed to complete a review (see example above), click on the hyperlink "InterQual™ Criteria" and complete the review. You will be directed to the "Change Healthcare" InterQual™ site.

Click on "Medical Review" and answer questions appropriately.

\*If there is not an action to complete a Medical Review (acute inpatient admissions), please proceed to step 14.

# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

13b. Once all questions have been completed, click on "View Recommendations:

Yes

No

PREVIOUS

SAVE REVIEW

VIEW RECOMMENDATIONS

No remaining questions. Click View Recommendations to continue.

13c. If the review **met** criteria, the requested CPT or HCPS code/description will appear (if the review did not meet criteria, proceed to step 13e.). Click "Complete".

Recommended Evidence supports services as medically necessary.

Hysterectomy +/- BSO or Bilateral Salpingectomy for Abnormal uterine bleeding (AUB) or Postmenopausal bleeding

Show codes

Note

Recommendation(s) no longer available Why didn't a recommendation meet criteria?

PREVIOUS

SAVE REVIEW

COMPLETE

REVIEW SUMMARY

13d. Click "Yes" to continue and the proceed to Step 14.

Warning

Completing the Medical Review will lock it from any further edits.

Continue?

YES

NO

13e. If the review did **not meet** criteria, a message will appear stating the service is not recommended. If you still wish to submit the authorization for Medical review, click "Complete".

Recommendations

Not Recommended Current evidence does not support procedure in this clinical scenario

Recommendation(s) no longer available Why didn't a recommendation meet criteria?

PREVIOUS

SAVE REVIEW

COMPLETE

REVIEW SUMMARY



# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

14. Click "Create New" under "Case Communication", to attach records or send a message to the Health Plan.

Reference ID 000001367  
Status 2 - Pending Decision

**Authorization**

**Patient Information**

Patient: [Redacted]  
Birthdate: 03/04/2012  
Age: 7 years

Plan: Facets  
Group ID: 00033965  
Patient ID: [Redacted]

Address: [Redacted]  
PCP Name, ID: [Redacted]

**Case Communication**

From: [Redacted] To: [Redacted] Subject: [Redacted] Date: [Redacted]

**Decision Support**

InterQual® Criteria:  
Taken By: [Redacted] Diagnosis / Procedure: [Redacted] Subset: [Redacted]

No InterQual Guidelines to display.

**CREATE NEW**

15. Please attach all pertinent records so that the case can be reviewed, and a decision made. A pop-up box will appear:
1. Enter Subject.
  2. Click "Attach File" and attach all pertinent records.
  3. Type a message.
  4. Select the items to be reviewed.
  5. Click "Send".

**Case Communication** [Close Window]

To create new communication, enter the subject, text and select the applicable procedure to be reviewed. The health plan will review the communication and respond within a timely manner.

**To:** Health Plan Nurse **From:** Anderson, Robert D.

**\* Subject** 1. [Redacted]

**Attachments** 2. [Redacted]

**ATTACH FILE**

**\* Message** 3. [Redacted]

**\* Select items to be reviewed** 4.

| Procedure   | Dates               | Unit/Days |
|---|---------------------|-----------|
| <input type="checkbox"/> Laparoscopy Surg Gastric Restrictive Procedure; W Gastric Bypass And Roux-En-Y Gastroenterostomy (Roux Limb <= 150 Cm) | 8/26/2019-8/29/2019 | 3         |

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**CANCEL** **SEND** 5.

Congratulations! You have submitted your authorization request and records! Check the authorization periodically for updates (approve, deny, additional information requested, etc.). Look for these symbols to determine if any action is required or we have sent you back a communication:

! (action required); an envelope with a blue dot indicates you have a new unread message.

# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

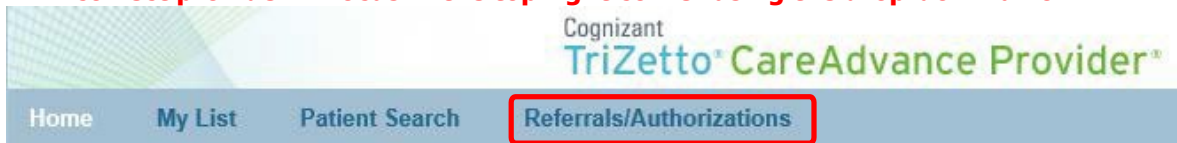
## ADDING AN EXTENSION REQUEST ON AN INPATIENT AUTHORIZATION:

You can edit an authorization request if it is still in pend status. Once the authorization has been approved or denied, you cannot change the request (e.g., change the date of service or procedure, etc.). You may send a request for any needed changes through the case communication portion of the authorization.

You can request an extension of an existing authorization that is in approved status.

### To request an extension on an existing authorization:

1. Locate and open the authorization by clicking on Referrals/Authorizations. **\*\*Be sure you have the correct provider in focus in the top right corner using the drop-down arrow.**



2. Click "Search".



3. Input the Case ID# in the "Reference ID" field and click "Search":



4. Click on the reference ID hyperlink to open the authorization.





# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

- Click "Edit"

Home My List Patient Search Referrals/Authorizations

**Inpatient Authorization Details** My List

Reference ID: 000002213  
Status: 2 - Pending Decision

**EDIT**

**Patient Information**

|                             |                          |                     |
|-----------------------------|--------------------------|---------------------|
| <b>Patient</b> Ula, Tenny   | <b>Plan</b> Facets       | <b>Address</b>      |
| <b>Birthdate</b> 03/09/2014 | <b>Group ID</b> 00033965 |                     |
| <b>Age</b> 5 years          | <b>Patient ID</b>        | <b>PCP Name, ID</b> |

**NEW INPATIENT** **NEW OUTPATIENT**

- Locate the "Confinement Extension(s)" section and click "Create New":

**Confinement Information-Pending**

Admission Date: 09/10/2019 (mm/dd/yyyy)  
Length of Stay: 2 days  
Type of Care: Medical/Surgical  
Place of Service: Inpatient Hospital  
Primary Diagnosis Code: M00.011  
Description: Staphylococcal arthritis right knee  
Procedure Code Type: CPT  
Primary Procedure Code: 9021  
Description: Initial Hosp Care 3 Key Components Detail/Comprehensive Hx/Detail/Comprehensive Exam/Med Dec Shift/Low

Referring Prov  
Serving Prov  
Serving Facility  
Admitting Prov

**Confinement Extension(s)**

| From Date   | To Date     | Days | Status  |
|-------------|-------------|------|---------|
| *09/20/2019 | *09/25/2019 | *5   | Pending |

**CREATE NEW**

**ADD SERVICE**

- Complete the required fields\* and click "Submit".

**Service Extension(s)**

| From Date   | To Date     | Units | Status |
|-------------|-------------|-------|--------|
| *09/29/2019 | *10/01/2019 | *3 X  | Remove |

**CREATE NEW**

**ADD SERVICE** **ADD SERVICE COPY**

**Subject** **Supporting Information**

**CANCEL** **SUBMIT**

- Locate the "Case Communication" section. Click "Create New" and follow the process outlined on page 5-7 of this document.

**Case Communication**

| From | To       | Subject           | Date                 |
|------|----------|-------------------|----------------------|
|      | CAP USER | clinical attached | 9/17/2019 3:25:33 PM |

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**CREATE NEW**

# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

## Do you have questions regarding the authorization submission process?

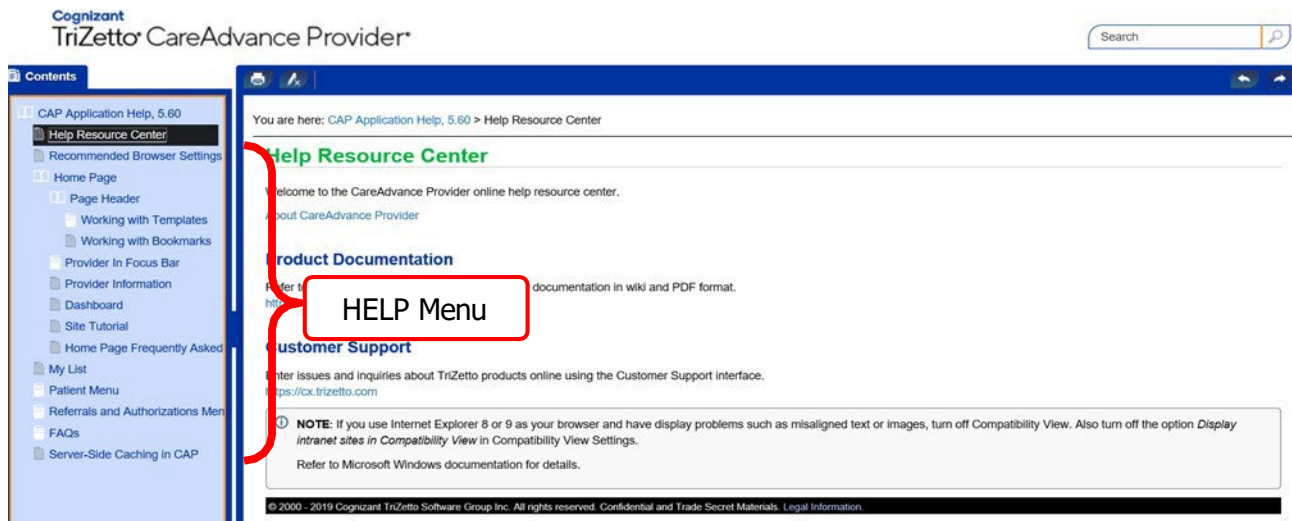
Located in the upper right section of the CAP application is the Help link. Please use this as a resource for any questions on the authorization submission process:

### Help Link:

Welcome User Name [ LOG OUT ]

Contact Customer Service **Help**

Use this link for any general navigation question you may have regarding how to submit an authorization request within the CAP application.



# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

## How to Locate an Existing Authorization or Provider Letters

1. Locate the authorization by clicking on Referrals/Authorizations. **\*\*Be sure you have the correct provider in focus in the top right corner using the drop-down arrow.**



2. Click "Search".



3. Input the Case ID# in the "Reference ID" field and click "Search":

4. Click on the reference ID hyperlink to open the authorization.

Find Referral/Authorization

Search Options

Reference ID

Provider ID

Patient

\*Reference ID

000002213

SEARCH

| Reference ID | Type          | Patient    | Plan   | Date of Birth | From       | To         | Place of Service   | Servicing Provider   | Facility Provider | Description   | Status               |
|--------------|---------------|------------|--------|---------------|------------|------------|--------------------|----------------------|-------------------|---|----------------------|
| 000002213    | Authorization | Uta, Terry | Facets | 03/09/2014    | 09/18/2019 | 09/25/2019 | Inpatient Hospital | Lockwood, Richard H. | Crouse Hospital   | Initial Hosp Care 3 Key Components Detail/Comprehensiv Hx,Detail/Comprehensiv Exam,Med Dec Strtdw/Low | 2 - Pending Decision |

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# CareAdvance Provider™ (CAP) Quick Navigation Desk Top Guide Inpatient Authorization Requests

5. In the [My List](#), [Home](#) and [Search](#) pages, a Letter icon (✉) indicates auths and referrals that have Provider Letters associated to them:

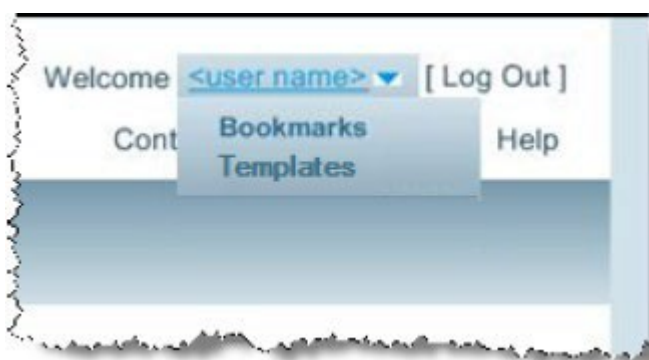
| Reference ID | Type              | Patient    | Plan   | Date of Birth | From       | To         | Place of Service        | Servicing Provider | Facility Provider | Description                          | Global | Status           | Letter |
|--------------|-------------------|------------|--------|---------------|------------|------------|-------------------------|--------------------|-------------------|--------------------------------------|--------|------------------|--------|
| 000042452    | Pre-Authorization | Apprentice | Plan B | 08/15/1966    | 11/20/2018 | 11/23/2018 | Birthing Center         | PHXPadma10, CAP    | PHXPADMAHOSPITALA | OTOLASTY PROTRUDING EAR - SIZE RDC11 |        | Pending Decision | ✉      |
| 000042595    | Referral          | Apprentice | Plan B | 08/15/1966    | 10/21/2018 | 10/21/2018 | Custodial Care Facility | PHXPadma10, CAP    | PHXPADMAHOSPITALA | DRO SUBOPHRO/SUBPHRENIC ABSIC OPN    |        | Pending Decision | ✉      |
| 000042602    | Pre-Authorization | Apprentice | Plan B | 08/15/1966    | 10/22/2018 | 10/27/2018 | Hospice                 | PHXPadma10, CAP    | PHXPADMAHOSPITALA | OTOLASTY PROTRUDING EAR - SIZE RDC11 | ✓      | Pending Decision | ✉      |
| 000042613    | Pre-Authorization | Apprentice | Plan B | 08/15/1966    | 10/22/2018 | 11/06/2018 | Birthing Center         | PHXPadma10, CAP    | PHXPADMAHOSPITALA | RMVL NTC MAM IMPLT                   |        | Fully Approved   | ✉      |

When you access the auth, the **Case Letters** section displays for all Auth and Referral pages, below the **Case Communications** panel.

| Sent By   | Subject                    | Sent Date            | Sent To           |
|-----------|----------------------------|----------------------|-------------------|
| Mrs. R... | Case Service Letter        | 12/5/2023 9:51:57 AM | Ph...             |
| Mrs. R... | Case Service Letter        | 12/5/2023 9:51:57 AM | Ph...             |
| Mrs. R... | UM Case CC Service Letter  | 12/5/2023 9:48:28 AM | PHXPADMAHOSPITALA |
| Mrs. R... | Alpe UDF UM Service Letter | 12/5/2023 9:35:18 AM | Ph...             |

## How to Create Bookmarks and Templates

To create bookmarks or templates, go to the top right corner of your screen near your username. Click on the drop-down arrow and select Bookmarks or Templates. Templates should be created before you begin creating a case.



- Bookmarks can be set for frequently used diagnosis codes, procedure codes and providers.
- Templates can be created to include the type of care, place of service, diagnosis codes, procedure codes, and number of units.

You may find our new user guides with step-by-step instructions for creating templates and bookmarks helpful. Access these user guides at [Provider.UniveraHealthcare.com](https://Provider.UniveraHealthcare.com) under the Staff Training tab. Click on Presentations & Guidebooks.